

Congratulations on your Decision to move to Twin River Bank.

We know how important your time and money are. That's why we've created this simple checklist and transfer request form for you to effortlessly switch your accounts to Twin River Bank and start taking advantage of our great products and services.

Just follow these five easy steps and you'll be ready to experience our great service done by some local hard working friends and neighbors.

- Open your new accounts at Twin River Bank with one of our new accounts staff and make your opening deposit. Let us help you setup free online banking and bill payment for your new account.
- 2 Balance your old accounts and let outstanding items clear. Discontinue use of these accounts, then securely dispose of checking and debit cards that are related to your old accounts. We can help you if you have any questions.
- Redirect your automatic deposits: Complete and submit a copy of the Direct Deposit change authorization form for each automatic deposit that goes into one of your old accounts. (attached page 3)
- Switch your automatic and online payments: Complete and submit a copy of the Automatic Payment Change authorization form for each automatic payment that comes out of one of your old accounts. (attached page 3)
- Close your old accounts. Complete the Account Closing authorization form to instruct your old financial institution how and where to send a check for any remaining balance. (attached page 3)



Now that you've made the move to **Twin River Bank**, you'll want to be sure all of your previous direct deposits and automatic payments are redirected to your new TRB account. Use the following checklist and your most recent statement from your previous financial institution to quickly identify any direct deposits or automatic payments.

Direc	ct Deposits to Switch Fill out a	Change Form for each chec	k mark.	
	Your employer			
	Government deposits (i.e., social security, disability)			
	Brokerage deposits (i.e., dividends, interest, annuity or CD interest payments)			
	Transfers from other bank accounts (i.e., savings, checking, money market)			
	Child support or other court-issued deposits			
	Retirement benefits / Pension			
	Other			
Automatic Payments to Switch Fill out a Change Form for each check mark.				
UTILITIES ☐ Gas		COMPANY NAME	ACCOUNT NUMBER	
☐ Ele	ctric			
	one service ter / Garbage			
	ole / satellite television			
☐ Sev				
oth				
	er R PAYMENTS			
Loans (i.e., car, home equity, credit card)				
	rtgages / rent			
	ld support or court issued payment			
	kerage - automatic payments			
	count transfers to other bank accounts urance			
	ernet service			
_	m membership			
Oth	•			
☐ Oth	er			
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DIRECT DEPOSIT / AUTOMATIC PAYMENT / CLOSURE OF ACCOUNT CHANGE AUTHORIZATION

To Whom It May Concern:	
I have recently switched banks to Twin River Bank and I here	eby authorize the
Redirect of my direct deposits	
Automatic payments	
Closure	
Of/from my old bank account to my new Twin River Bank acc	count effective immediately:
Account Number at former Bank / Credit Union	
New Bank Information: Twin River Bank 1507 G Street Lewiston, ID 83501	
Checking Savings Money Market Till Account Name: Account #	
New routing /ABA number 123103596	
Please contact me at the following if you have any questions	;
Name	Title
Company Name	Phone